

08:00	Registration and refreshments
09:00	<b>FinanceAsia's welcome</b>
09:10	<p><b>Developments in the Bond Markets and their influence on SE Asia</b></p> <ul style="list-style-type: none"> <li>• Q1 2017 trends</li> <li>• Impact of currency fluctuations</li> <li>• Corporate and Sovereign borrowing trends</li> <li>• Activity in the markets</li> <li>• Geo political influences on the Asian Markets</li> </ul> <p>Ray Chan, <i>Senior Reporter, FinanceAsia</i> Owen Gallimore, <i>Head ANZ Credit Strategy, ANZ Singapore</i> Amit Ganju, <i>Senior Director, Head of Business &amp; Relationship Management Group - Indian Subcontinent, ASEAN, Australia and New Zealand, Fitch Ratings</i> Michael Seewald, <i>Managing Director and Lead Analytical Manager, Asia-Pacific Corporate Ratings, S &amp; P Global Ratings</i></p>
10:00	<p><b>Currencies and credit: What are the advantages and disadvantages issuing in hard or local currency? How do issuers and investors manage the associated FX risk?</b></p> <ul style="list-style-type: none"> <li>• Role Asian local markets can play for Global issuers</li> <li>• What measures or developments can attract more foreign funds in Asian bond markets</li> <li>• Ratings. In some Asian local currency markets like SGD, un-rated issuance is rather common.</li> <li>• Impediments to growth and development of Asian local currency markets</li> </ul> <p>Datuk Chung Chee Leong, <i>Chief Executive Office, Cagamas Berhad</i> Lakshmanan R, FRM, <i>Senior Research Analyst, CreditSights Singapore LLC</i></p>
10:50	<b>Networking Coffee Break</b>
11:20	<p><b>Will High Yield make a play in 2017? – what risk/reward scenario is playing out in SE Asia?</b></p> <ul style="list-style-type: none"> <li>• Identifying key sectors and countries</li> <li>• Drivers in the high yield arena</li> <li>• Accessing high yield investors</li> <li>• Regulatory framework in default scenarios</li> </ul> <p>Todd Schubert, <i>Managing Director, Fixed Income Research, Bank of Singapore</i></p>

	<p>Stephen Peepels, <i>Head of US Securities – Asia-Pacific</i>, <b>Hogan Lovells</b></p> <p>Brian Grieser, <i>VP-Senior Credit Officer, Corporate Finance Group</i>, <b>Moody's Investors Service</b>.</p>
12:10	<p><b>ETF's and their increasing influence on the markets.</b></p> <ul style="list-style-type: none"> <li>• Why are ETF's on the rise?</li> <li>• Advantages of ETF's</li> <li>• Regulatory restrictions on ETF's</li> </ul> <p>Market Liberalisation</p> <p>David Quah, <i>Head of ETF</i>, <b>Mirae Asset Global Investments (Hong Kong) Limited</b></p>
12:40	<b>Networking Lunch</b>
14:00	<p><b>NPL and distressed debt investment opportunities</b></p> <ul style="list-style-type: none"> <li>• Demand/supply imbalance</li> <li>• Liability management in N Asia</li> <li>• Key sectors and countries at risk</li> <li>• Restructuring debt and legal implications</li> <li>• Buying distressed debt</li> </ul> <p>Shaun Langhorne, <i>Partner, Singapore</i>, <b>Hogan Lovells Lee &amp; Lee</b></p>
14:50	<p>Presentation</p> <p><b>Asia : Buoyed by tailwinds, but headwinds lurk</b></p> <ul style="list-style-type: none"> <li>• The return of global trade and optimism</li> <li>• What is driving the upturn?</li> <li>• Why it still pays to be cautious?</li> </ul> <p>Priyanka Kishore, <i>Lead Asia Economist</i>, <b>Oxford Economics</b></p>
15:20	<b>Networking Coffee Break</b>
15:50	<p><b>Debt and Infrastructure Financing – what surprises does 2017 have in store for issuers and investors?</b></p> <ul style="list-style-type: none"> <li>• Project bonds resurgence</li> <li>• International or local lenders</li> </ul>

	<ul style="list-style-type: none"><li>• Alternative models for development</li><li>• Local Government Financing Schemes</li><li>• Cross border co-operation</li></ul> <p>Boo Hock Khoo, <i>Vice President, Operations</i>, <b>Credit Guarantee and Investment Facility (CGIF)</b> Rupert Purser, <i>CEO</i>, <b>Gereord</b> Benjamin Khoo, <i>Chief Innovation Officer</i>, <b>Elion House</b></p>
<b>16:40</b>	<b>Close of Forum</b>